

April 22, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	38,239.98	253.58	0.67%	39889.05	32327.20	1.46%
S&P 500	5,010.60	43.37	0.87%	5264.85	4048.28	5.05%
NASDAQ COMPOSITE	15,451.31	169.30	1.11%	16538.86	11798.77	2.93%
S&P/TSX COMPOSITE	21,871.96	64.59	0.30%	22380.16	18692.06	4.36%
STOXX EUROPE 50	4,364.60	25.81	0.59%	4462.29	3777.88	6.63%
FTSE 100	8,023.87	128.02	1.62%	8044.98	7215.76	3.76%
DAX PERFORMANCE-INDEX TR	17,860.80	123.44	0.70%	18567.16	14630.21	6.62%
CAC40	8,040.36	17.95	0.22%	8253.59	6773.82	6.59%
NIKKEI 225 INDEX	37,438.61	370.26	1.00%	41087.75	28241.67	11.88%
HANG SENG INDEX	16,511.69	287.55	1.77%	20361.03	14794.16	-3.14%
Shanghai SE Composite Index	3,044.60	-20.67	-0.67%	3418.95	2635.09	2.34%

Wall Street gains after Friday sell-off

U.S. stocks rose in choppy trading after steep losses in the previous session as easing Middle East tensions buoyed risk appetite, while investors looked ahead to an action-packed week with major tech earnings and a key inflation print. The Nasdaq and the S&P 500 ended lower on Friday as Netflix shares weighed after a dour quarterly earnings report, with both the indexes suffering six straight sessions of declines last week, their longest since October 2022. Nvidia advanced more than 4% today, rebounding from a 10% drop in the last session. Tesla, Meta Platforms, Alphabet and Microsoft will be in focus this week as the companies gear up to deliver their quarterly numbers. Their performance could further test the rally in U.S. stocks. The risk-on mode was also supported by signs of easing tensions in the Middle East, as Iran's foreign minister said on Friday Tehran was investigating an overnight attack, adding that so far a link to Israel had not been proven as he downplayed the strike. Equities have sold-off recently as market participants readjust their interest rate cut expectations from the U.S. Federal Reserve after a string of strong economic data signaling persistent inflationary pressures. Among single stocks, Tesla fell more than 2% as the electric vehicle maker cut prices in a number of its major markets, including China and Germany, following price reductions in the United States. Cardinal Health shed more than 4% after the drug distributor said its contracts with UnitedHealth Group's, one of its largest customers, will not be renewed after they expire at the end of June.

Canada's main stock index gained, despite weakness in gold stocks as broader market gains took hold with global markets buoyed by easing Middle East tensions. The materials sector, which houses Canadian miners and fertilizer companies, dropped more than 2% and registered its worst day in over two months. In economic data, producer prices in Canada rose by 0.8% in March from February on higher prices for primary non-ferrous metal products, as well as meat, fish and dairy products, Statistics Canada said. The increase followed an upwardly revised 1.1% increase in February. Raw materials prices were up 4.7% in March, and were up 0.8% on the year.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Celestica Inc	\$58.93	\$2.90	5.18%
Kelt Exploration Ltd	\$6.37	\$0.30	4.94%
Killam Apartment REIT	\$17.48	\$0.52	3.07%
Boardwalk Real Estate Investment Trust	\$73.96	\$2.20	3.07%
Restaurant Brands International Inc	\$100.45	\$2.25	2.29%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Energy Fuels Inc	\$7.25	-\$0.81	-10.05%
NovaGold Resources Inc	\$3.82	-\$0.42	-9.91%
Wesdome Gold Mines Ltd	\$10.28	-\$0.90	-8.05%
Seabridge Gold Inc	\$19.70	-\$1.38	-6.55%
Lundin Gold Inc	\$18.91	-\$1.27	-6.29%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	296.33	1.14	0.39%
MATERIALS	346.35	-9.79	-2.75%
UTILITIES	265.49	1.96	0.74%
FINANCIALS	389.26	2.31	0.60%
INDUSTRIALS	458.16	4.03	0.89%
HEALTH CARE	24.34	-0.21	-0.86%
CONS. DISCRETION.	278.21	3.57	1.30%
CONS. STAPLES	903.55	10.18	1.14%
INFO TECH.	216.04	2.60	1.22%
COMMUNICATION SVS	154.57	0.89	0.58%
REAL ESTATE	295.47	4.25	1.46%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	4.28%	3.79%	3.76%	3.66%
U.S. (YLD%)	4.97%	4.66%	4.62%	4.72%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$82.85	-\$0.12	-0.14%	15.63%
NATURAL GAS	\$1.79	\$0.04	2.00%	-28.92%
GOLD	\$2,329.60	-\$68.80	-2.87%	12.74%
COPPER	\$4.50	\$0.00	-0.06%	15.83%
CAD / USD	\$0.7297	\$0.0029	0.40%	-3.31%
CAD / EUR	€0.6850	€0.0030	0.44%	0.19%
USD / EUR	€0.9388	€0.0004	0.04%	3.62%
USD / JPY	¥154.83	¥0.20	0.13%	9.76%

Source: LSEG

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